

Statistical Tables - Directions and Notes (2017-2020)

Line #	Description	Directions	Note	Table
Title	Professing Membership	Lines 1-4 below capture your local church's		1
1	Total professing members reported at the close of last year	Enter here the figure reported on Line 9 of last year's Local Church Report. Do not use this line to correct		1
2a	Received this year on Profession of Faith through		New in 2017	1
2b	Received this year on Profession of Faith other than			1
2c	Membership restored by Affirmation of Faith			1
2d	Added by correction			1
2e	Transferred in from another United Methodist Church			1
2f	Transferred in from a non-United Methodist Church			1
3a	Removed by Charge Conference Action			1
3b	Withdrawn from Professing Membership			1
3c	Removed by Correction			1
3d	Transferred out to another United Methodist Church			1
3e	Transferred out to a non-United Methodist Church			1
3f	Removed by death/deceased			1
4	TOTAL PROFESSING MEMBERS reported at the close of this year	Enter here the figure reported from calculating 1 + (2a+2b+2c+2d+2e+2f) - (3a+3b+3c+3d+3e+3f) = 4.		1
Title	Membership Ethnicity	On the following lines, report for each member the racial/ethnic group with which she or he identifies, or to which she or he is regarded in the community as belonging. All examples should be understood as a selection and not an inclusive list. Each member	Description/Instructions Updated 2017	1
5a	Asian	Members with ethnic origins in East or South Asia (this includes the peoples of Bangladesh, Bhutan,	Description Fully Updated 2017	1
5b	Black	Members with ethnic origins in Africa or those who identify themselves as "African American." This	Description Fully Updated 2017	1
5c	Hispanic/Latino	Members with ethnic origins in Latin America (including Mexico, Central America, and the Spanish-	Description Fully Updated 2017	1
5d	Native American	Members with ethnic origins in indigenous America (including Aleut, Inuit, Micmac, Ojibwa, Mayan,	Description Fully Updated 2017	1
5e	Pacific Islander	Members with ethnic origins in the Pacific Islands (including Fiji, Guam, Hawaii, Marianas, Micronesia,	Description Fully Updated 2017	1
5f	White	Members with ethnic origins in Europe, including its various ethnicities.	Description Fully Updated 2017	1
5g	Multiracial	Members with ethnic origins in two or more of the		1
5	TOTAL MEMBERSHIP ETHNICITY (5a+5b+5c+5d+5e+5f+5g =			1
Title	Membership Gender	On the following lines, report for each member the gender with which she or he identifies. The total of		1
6a	Female			1
6b	Male			1
6	TOTAL MEMBERSHIP GENDER (6a+6b = 6 = 4)			1
7	Average attendance at all weekly worship services	Report average in-person attendance at all services held on a consistent weekly basis as the primary opportunity for worship. Count all persons (including		1
7a	Number of persons who worship online	Report here average weekly number of unique viewers who access worship online. This includes those live streaming your worship service and	New in 2017	1
8a	Number of persons baptized this year (0-12 Years)			1
8b	Number of persons baptized this year (ages 13 or older)			1
8	Total number of persons baptized this year (sum of 8a+8b)		Added back 2017	1
9	Total Baptized Members who have not become Professing Members	Report the cumulative total of all persons who have been baptized, but have not yet made an official profession of faith into full membership (i.e. not		1
10	Number of other constituents of the church	Report the number of all unbaptized children, church school members, and others who are not members of the church but are in relationship with the		1
	PARTICIPANTS IN CHRISTIAN FORMATION GROUPS (CFG), including Sunday School, educational classes, and other small group ministries	Enter on the following lines the total number of persons who have been participating significantly in any and all of the church's Christian formation groups or small group ministries. Count participants only once, even if they participate in more than one group. Include leaders of each age in that category		1
11a	Number of CHILDREN CFG participants and leaders (ages 0-			1
11b	Number of YOUTH CFG participants and leaders (ages 12-			1

11c	Number of YOUNG ADULTS CFG participants and leaders			1
11d	Number of OTHER ADULT CFG participants and leaders			1
11	TOTAL Christian Formation Group Participants (Total of lines 11c and 11d)			1
Other Classes and Education				
12	Total enrolled in confirmation preparation classes this year	Report the number of persons of all ages who have participated in confirmation preparation classes		1
13	Average weekly attendance (all ages) in Sunday Church School or other weekly education classes	Report here the average weekly attendance figures for all sessions of education classes and groups that		1
14	Number of participants in Vacation Bible School	Report here the number of individual students attending this church's Vacation Bible School or		1
15	Number of ongoing Sunday Church School Classes offered	Report here the total number of classes and other		1
16	Number of ongoing small groups, support groups, or classes offered (other than Sunday Church School)	Report here the total number of classes and small groups held each week at times other than Sunday Church School, including small groups that meet in	Examples added 2017	1
17	Number of support groups or small groups offered for a short term only	Report here the total number of classes or groups that meet less than all or most of the year. Do not report groups reported in Line 16. Include Covenant	Examples added 2017	1
18a	Membership in United Methodist Men	Report here the total number of men participating in		1
18b	Amount paid for projects (UMM)	Report amounts paid for local church and community		1
19a	Membership in United Methodist Women	Report here the total number of members in the		1
19b	Amount paid for local church and community work (UMW)	Report amounts paid for local church and community projects or programs, or for other projects and		1
Title	Mission Engagement	The following lines intend to gauge your church's mission involvement. Please note: For Lines 21a-21b, refer to the UMC's Four Areas of Focus if you need help determining the focus of a ministry. Please note that these numbers do not total. If a	Added Descriptor 2017	1
20a	Number of UMWIM teams sent from this local church	Report ONLY those teams affiliated with United		1
20b	Number of persons sent out on UMWIM teams from this	Report ONLY those persons sent out with teams		1
21	Total Number of community ministries for outreach, justice, and mercy offered by this local church	Enter the total number of different ministries sponsored by your church (i.e. revivals, community	Added back 2017	1
21a	Of the ministries counted in Line 21, how many focus on global/regional health?		New in 2017	1
21b	Of the ministries counted in Line 21, how many focus on engaging in ministry with the poor/socially marginalized?		New in 2017	1
22	Number of persons from your congregation serving in mission/community ministries	Report the number of individual persons who participated on behalf of your church in ministries that intend to transform people in your local community, the region, and the world. This number	Significant description update 2017	1
23	Number of persons served by community ministries for outreach, justice, and mercy	Enter the total estimated number of persons served by or who attended ministries counted in Line 21.		1
Title	Assets and Debt			2
24	Market value of church-owned land, buildings, vehicles and equipment	Enter the estimated market value of buildings, parsonages, vehicles, and equipment plus the value of parsonage-related assets. If a parsonage is in a charge of more than one church, list parsonage-related assets only on the report of the church where parsonage is located. If property is held by a multi-		2
25	Market value of financial and other liquid assets	Enter the estimated market value of cash, stocks, bonds, trusts, securities, investments (including endowments) belonging to the church, including	Updated 2017	2
26	Debt secured by church physical assets	Enter the amount of debt currently held by the		2
27	Other debt	Enter the total of all debt currently held by the church that is not secured by church property assets,		2
Church Expenditures				
The reported expenditures on Lines 29a through 49 should equal the total amount of money (cash value) spent by the local church for the fiscal year				
28a	Amount APPORTIONED to the local church by the CONFERENCE	This amount should include the total for all district, annual conference, jurisdictional, and general church		2
28b	Amount APPORTIONED to the local church by the DISTRICT (if applicable)	This amount should include the total of all funds apportioned separately by the district. DO NOT		2
Title	Benevolent Giving	The following lines record giving from the local church for all benevolent causes, including apportioned giving and direct giving. Values for lines provided by the conference and may be	Description/Instructions Added 2017	2
29a	*Amount PAID by the local church to the CONFERENCE for all apportioned causes	This amount should include the total given by the local church to the annual conference treasurer for		2

29b	Amount PAID by the local church to the DISTRICT for all apportioned causes (if applicable)	This amount should include the total given to all causes apportioned by, and paid directly to, the	2
30	*General Advance Specials		2
31	*World Service Specials		2
32	*Annual Conference Advance Specials		2
33	*Youth Service Fund		2
34	*All other funds sent to Conference for connectional mission and ministry	Report any other non-apportioned funds sent to the annual conference treasurer for connectional	2
35	*Total Annual Conference Special Sundays Offerings		2
36a	*Human Relations Sunday		2
36b	*UMCOR Sunday (formerly One Great Hour of Sharing)		2
36c	*Peace with Justice Sunday		2
36d	*Native American Ministries Sunday		2
36e	*World Communion Sunday		2
36f	*U.M. Student Day		2
37	Total amount given directly to United Methodist causes (not sent to Conference)	Report here monies paid directly by the local church to UMC-related institutions and causes. DO NOT	2
38	Total amount given to non-United Methodist benevolent and charitable causes	Report here monies paid directly by the local church to local benevolence or community organizations not	2
Title	Clergy and Staff	Please include all amounts paid directly to clergy and staff, as well as amounts paid on behalf of the	Description/Instructions Added 2017
Title		For 39 and 40, DO NOT INCLUDE any monies paid for the benefits of church staff not serving as a pastor,	Description/Instructions Added 2017
39	Total paid for direct-billed and/or non-apportioned clergy pension and other non-health benefits	This amount should include the total paid by the local church for ministerial benefits, excluding	"non-apportioned" added 2017
40	Total paid for direct-billed and/or non-apportioned clergy health benefits	This amount should include the total amount paid by the local church for ministerial health benefits.	"non-apportioned" added 2017
		For the following lines, enter the total amount of compensation paid, including funds provided by the district or conference, including tax-deferred amounts and/or any "cafeteria plan" contributions. Funds received (income) by the church from the	Description/Instructions Added 2017
41a	Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (this person could be an elder, deacon, supply pastor, local pastor, etc., as long as he/she is assigned or		Updated 2017
41b	Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role.		Updated 2017
41c	Base compensation paid to/for any Deacons not included in		Added back 2017
Title		Enter here the total amount paid to/for the following for housing allowances and other housing and utility-related allowances including those for light, heat, furniture, garage rental, service costs	Description/Instructions Added 2017
42a	Housing benefits paid to/for Lead Pastor or person in lead pastoral role as described in 41a.		Added back 2017
42b	Housing benefits paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role.		Added back 2017
42c	Housing benefits paid to/for any Deacons not included in		New in 2017
43	Total amount paid to pastor and associate(s) for accountable reimbursements	Enter here the total amount paid to all pastors for accountable reimbursements. This includes any reimbursements of expenses incurred by the pastor(s) based upon a written policy and/or agreement of the church and pastor(s) in which expenses are substantiated through receipts or other	2
44	Total amount paid to pastor and associate(s) for any other cash allowances (non accountable)	Enter here the total amount paid to all pastors for other cash allowances based upon an agreement of the church and pastor(s). These include allowances for health or other insurance premiums other than those billed or apportioned by the annual	2
45	Total amount paid in salary and benefits for all other church staff and diaconal ministers	Report the amounts paid by the local church as salaries, housing, benefits, expense reimbursements,	"Diaconal Ministers" added 2017
Title	Program and Operating Expenses	Please include amounts paid by the church, as well	2
46	Total amount spent for local church program expenses	Report the total of all amounts spent on local church program for the purposes of education, witness, outreach, mercy, communication, worship, and other	2

47	Total amount spent for other local church operating expenses	Enter the total of current operating expenses, such as office expenses, expenses for property		2
	Debt Payments and Building Improvements			2
48	Total amount paid for principal and interest on indebtedness, loans, mortgages, etc.	Report here all payments on all loans, mortgages, etc. DO NOT INCLUDE principal and interest on		2
49	Total amount paid on capital expenditures for building, improvements, and major equipment purchases	Enter here only amounts paid from contributions, not from loans. Enter any outstanding indebtedness on Lines 38 or 39. Amounts contributed but not paid out (retained for use in future years) should be		2
50	TOTAL CHURCH EXPENSES (Sum of Lines 29a through 49)			2
51	Number of giving units	Report here the number of households or individual persons (i.e. units) recorded by name as contributors		3
Title	Received for Annual Budget/Spending Plan	In this section, report income for funds used exclusively in support of the annual budget/spending plan. DO NOT INCLUDE funds intended for capital improvements or acquisitions (report these on Lines 53a to 53d) unless they are provided for within the annual budget/spending plan of the local church. DO NOT INCLUDE funds	Description/Instructions Added 2017	3
52a	Amount received through pledges	Enter here receipts of funds received toward the payment of pledges, estimates of giving, or other commitments establishing a level of giving toward		3
52b	Amount received from non-pledging, but identified givers	Enter here this year's receipts from identifiable individuals who have not pledged or provided an estimate of giving in support of the annual		3
52c	Amount received from unidentified givers	Enter here receipts from unidentifiable individuals used in support of the annual budget/spending plan		3
52d	Amount received from interest and dividends and/or transferred from liquid assets	Enter here funds allocated toward the annual budget/spending plan earned through interest on deposits or dividends (for example, interest gained	"transferred from liquid assets" added 2017	3
52e	Amount received from Sale of Church Assets for Budget	Enter here funds allocated toward the annual budget/spending plan from the sale of church-owned assets (for example, the sale of discarded church furniture, vehicles, computer equipment,	Note that sales not going toward budget/spending plan should be recorded in 53c	3
52f	Amount received through building use fees, contributions, and rentals	Enter here funds allocated toward the annual budget/spending plan from building use fees and		3
52g	Amount received through fundraisers and other sources	Enter here funds received in support of the annual budget/spending plan from special fundraisers and		3
52	Total income for annual budget/spending plan	Enter here the total sum of 52a + 52b + 52c + 52d +		3
Title	Received for Capital Campaigns and other designated special projects	In the lines below, report income for those funds that are designated exclusively for capital		3
53a	Capital campaigns	Enter here funds received from capital campaigns and this year's interest from previous campaign		3
53b	Memorials, endowments, and bequests	Enter here funds received this year designated for memorials, endowments, and bequests (i.e., enter the total value initially given only this year). Any rent payments, interest, or dividends earned on	Instructions updated 2017	3
53c	Funds from other sources and projects, including sale of buildings	Enter here funds received from other sources in support of capital campaigns and special projects (for		3
53d	Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable)	Enter here funds received for benevolent causes including Special Sunday offerings, General Advance and World Service special gifts, Conference Advance		3
53	Total income for designated causes including capital campaign and other special projects	Enter here the total sum of 53a + 53b + 53c + 53d.		3
Title	Income from Connectional Funds or other external sources	In the lines below, report funds received from District(s), Annual Conference(s), Jurisdictional Conference(s), General Church and/or other institutional sources outside the local church. These		3
54a	Equitable Compensation Funds received by Church or Pastor	Enter here equitable compensation funds received		3
54b	Advance Special, apportioned, and connectional funds received by church	Enter here advance special funds or apportioned funds received by church (for example, pastor salary		3
54c	Other grants and financial support from institutional	Enter here funds received from other sources (for		3
54	Total income from connectional and other institutional sources outside the local church	Enter here the total sum of 54a + 54b + 54c.		3
55	TOTAL CHURCH INCOME (Sum of Lines 52 + 53 + 54)		New in 2017	3